

The Human at the Heart of the Software

**Streamlining Daily Operations: Discover ASO, A
Canadian Management Platform Built for Nonprofits**



WHO WE ARE



Founded in 2000 with the desire to offer tools adapted to the needs of NPOs

- 1000+ clients over 25 years of history
- About 4000 active users today
- Developed **for** NPOs **with** NPOs
- Used in many different domains
- ASO is customizable and scalable
- Many team members with NPO background



Acknowledgement: SDP Inc. would like to acknowledge that our offices are situated on the unceded traditional territories of the Kanien'kehá:ka (Mohawk) and Ho-de-no-sau-nee-ga (Haudenosaunee) Nations

WHO WE ARE



ASO FEATURES



Lodging
management



Scheduling and
Time
Management



Donations and
Grants



Training
Management



Follow-up
Management



External Services
Management



Community
Relations
Management



Real-Time
Reporting



HR
Management



Request/Triage
Process
Management



Building
Management



Food
Assistance
Management



Clinical
Management



Activity
Management



Member
Management



Daycare
Management



Respite Care
Management

WHAT YOU WILL LEARN



- Operational challenges in NPOs
- Improving team collaboration and information sharing
- Advantages of streamlining operations
- Evaluating digital solutions
- How ASO could help your organization



POLL QUESTION

What is the main tool for case management in your organization?

- Mostly paper-based
- Off-the-shelf software
- Custom software
- Other



OPERATIONAL CHALLENGES FOR NPOs



Legal Compliance

Maintaining proper records helps NPOs meet the many requirements in their respective province and comply with legal obligations.



Availability of All Relevant Information

Accurate and readily available records promote clinical continuity and can lead to better outcomes.



Efficient Reporting

Good documentation allows NPOs to monitor activities, fulfill reporting requirements and make strategic decisions for sustainability.

IMPROVING TEAM COLLABORATION AND INFORMATION SHARING



User Rights Management

Defining user levels secures sensitive information and ensures each team member has appropriate access to data.



Efficient Information Sharing

Teams can share or restrict information as needed, protecting confidential data while promoting effective collaboration.



Timely Reminders and Alerts

Automated reminders and alerts keep all team members informed, increasing continuity

ADVANTAGES OF STREAMLINING OPERATIONS



Enhance Efficiency

Streamlined operations reduce redundant steps and automate workflows, allowing tasks to be completed faster and with fewer resources.



Fewer Errors

Standardizing processes and minimizing manual tasks lowers the risk of mistakes, leading to more accurate outcomes.



Improved Oversight and Coordination

Centralized operations allow managers better control, resource management, and consistency across the organization.

EVALUATING DIGITAL SOLUTIONS



Data Hosting and Ownership

Ensure your organization maintains control over data and complies with all relevant regulations when choosing digital solutions.



Understanding of Your Reality

Evaluate how well the digital solution adapts to your organization's unique operational needs and processes.



Scalability

Consider whether the digital tool can grow and evolve with your organization without causing major disruptions.

POLL QUESTION

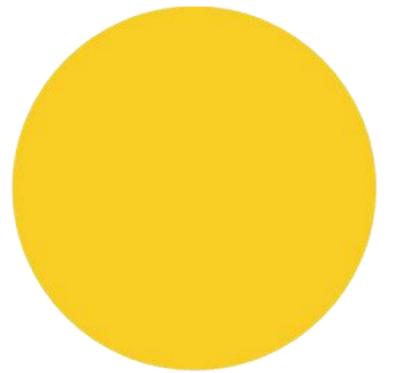
What is your organization's biggest challenge when managing cases or client information?

- Keeping records up to date
- Sharing information within the team
- Generating reports for funders or boards
- Ensuring data security and confidentiality



DEMO AND

Q&A



THANK YOU!

- Find more information: <https://sdp-aso.com/en/>
- Contact us: info@sdpinc.ca
- Book a free consultation with our team

